

HONG KONG RETIREMENT EXPENSE INDEX

SUMMARY:

Survey Period: Q4, 2021

Sample Size: 304

Respondents: Retirees aged 55 - 74

OBJECTIVES:

1. Publish the first Retirement Expense Index as a timely indicator for the public
2. Look at Actual Expenses of Retirement Life
3. Understand Retirees' Financial Sources and Behaviour

INDEX AND ACTUAL EXPENSES

Retirees' Monthly Expenses:
HK\$13,465

Estimate Need for Retirement:
HK\$4 million

Retirement Expense Index:
117.4 (↑17.4)

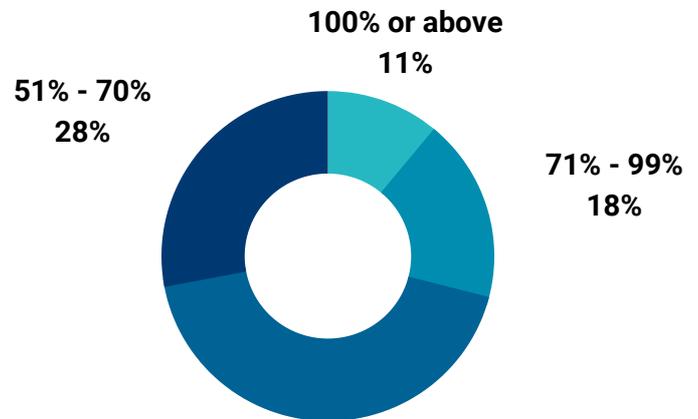
RETIREMENT FINANCIAL BEHAVIOUR

**Financial stability:
feeling worried/alert**

51%

Average

**Income change:
before vs after retirement**



**Level of satisfaction with
retirement life**

83%

With property investment/
investment return

**Retirement investment
product knowledge**

