# IFPHK Financial Planning Conference 2018 香港財務策劃師學會 財務策劃會議 2018

### REGISTRATION FORM 報名表格

Please read the general notes before completing the Registration Form. Applicant must complete the Registration Form in BLOCK LETTERS. 請在填表前注意表格的申請須知,並用正楷填寫表格。

## Section (A) 甲部 - Event Details 活動資料

Full Name 名字

Company Name 公司名稱

於 8 月 10 至 24 日期間報名 可享限時報名優惠 Early Bird Discount for Registration from 10 - 24 August

Section (A) 中部 - Event Details 冶動資料								
Event Code 活動編號	Event Name 活動名稱	Date 日期 (DD/MM/YYYY)	Fee 費用		Ref No.			
			Member 會員	Non-Member 非會員	<b>参考編號</b> (Office use only 內部專用)			
FPC18	Financial Planning Conference 2018 財務策劃會議 2018	20/09/2018	□ HK\$1,280 HK\$980	□ HK\$1,980 HK\$1,680				
This special offer cannot be used in conjunction with CE coupons, or any other IFPHK promotions and offers. 此優惠不可與 CE 現金券或學會其他優惠同時使用。  Section (B) 乙部 - Personal Particulars 個人資料 *Mandatory field 必須填寫								
Section (B) a				*				
Title 稱號	Mr 先生 / Ms 女士 /Mrs 太太/ Miss 小姐 (Please delete where inappropriate 請刪除不適用者)		HKID Card/Passport 身份證編號/護照編號		**************************************			

Email Address 電郵地址 Mobile Phone No. 手提電話號碼 (Confirmation notice will be sent via e-mail 確認通知會以電郵發出) Mailing Address 郵寄地址 Please tick " $\sqrt{}$ " the one below that best describes the industry you are serving Employment Field 行業 請剔選 "√" 下列其中一個最能夠描述您所屬行業的編號 □ 1 Retail Banking 零售銀行 ☐ 9 Legal Practice 法律 ☐ 13 Other 其他 5 General Insurance 一般保險 6 Independent Financial □ 2 Private Banking 私人銀行 □ 10 Accounting Practice 會計 please specify 請註明: Advisor 獨立理財顧問 □ 3 Investment Banking 投資銀行 7 Asset Management 資產管理 □ 11 Academia 學術

Position 職位

□ 12 Real Estate Sector 房地產界別

☑ If you do not want to receive news on training products and services from IFPHK, please tick here 若不希望收取學會的產品或服務資訊電郵,請在空格內打勾。

#### Section (C) 丙部 - Declaration 聲明

☐ 4 Life Insurance 人壽保險

I declare that the information given in this application form is truthful and complete. I understand that any false and misleading information will lead to disqualification of my application for registration. Any fees paid will not be refunded. I also read and understand all the General Notes regarding my application. 本人i此聲明,本人所提供之資料均屬真實及完整。如有任何虛報或誤導資料,則本人的申請資格均會被取消。所有已繳費用概不退還。本人亦已閱讀及明白所有申請須知。

Signature 簽署:	日期 Date:	

8 Securities Brokerage 證券經紀

# Section (D) 丁部 - Payment Methods and Details 付款方式與詳情 Payable fee 費用: HK\$ \_\_\_\_\_\_

(As printed on your HK ID Card / Passport 必須與香港身份證 / 護照上相同)

│ <b>│ Cheque 支票</b> Cheque No 支票號碼	Drawn on (Bank)發票銀行:
Cheques should be made payable to "IFPHK Ltd	d." 請於支票收款人填上 "IFPHK Ltd."
□ Credit Card 信用卡	
understand that IFPHK Ltd. will notify me if I ha	amount or, if I have miscalculated the amount, the correct amount payable to my credit card with details below.  ive miscalculated the payable fee after charging my credit card.  i扣除上述所列費用。如有計算錯誤,請從下述戶口扣除正確費用並隨後通知本人。
□ Visa card □ MasterCard Card number 信用卡號碼:	
Expiry Date 到期日:	(MM/YYYY 月/年)
Cardholder's Name 卡主名字:	
Cardholder's Signature 卡主簽署:	Date 日期:

Remarks: (1) Please read the general notes in the IFPHK's website 請於香港財務策劃師學會網站閱讀有關報名須知:http://info.ifphk.org/data/Form/25/Notes.pdf

(2) Fee collected is non-transferable and non-refundable. 所缴付之費用不可轉讓他人及不設退還。

(3) Your personal information submitted in this form will only be used for the purpose of this function and will be treated confidentially. Privacy policy of the IFPHK is available at http://www.ifphk.org/IFPHK/privacy-policy. 閣下提供之資料只會用於是次活動之相關用途,所有資料亦會保密。有關學會之私隱政策,請瀏覽 http://www.ifphk.org/IFPHK/privacy-policy-2。

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