

**IFPHK Financial Planning Conference 2018**  
**香港財務策劃師學會 財務策劃會議 2018**

**REGISTRATION FORM 報名表格**

於 8 月 9 日或以前報名  
 可享預早報名優惠  
**Super Early Bird Discount for  
 Registration Valid Until 9 August**

Please read the general notes before completing the Registration Form. Applicant must complete the Registration Form in BLOCK LETTERS. 請在填表前注意表格的申請須知，並用正楷填寫表格。

**Section (A) 甲部 – Event Details 活動資料**

Event Code 活動編號	Event Name 活動名稱	Date 日期 (DD/MM/YYYY)	Fee 費用		Ref No. 參考編號 (Office use only 內部專用)
			Member 會員	Non-Member 非會員	
FPC18	Financial Planning Conference 2018 財務策劃會議 2018	20/09/2018	<input type="checkbox"/> HK\$1,280 <b>HK\$680</b>	<input type="checkbox"/> HK\$1,980 <b>HK\$1,180</b>	

**This special offer cannot be used in conjunction with CE coupons, or any other IFPHK promotions and offers. 此優惠不可與 CE 現金券或學會其他優惠同時使用。**

**Section (B) 乙部 - Personal Particulars 個人資料 \*Mandatory field 必須填寫**

<b>Title 稱號</b>	Mr 先生 / Ms 女士 / Mrs 太太 / Miss 小姐 (Please delete where inappropriate 請刪除不適用者)	<b>HKID Card/Passport No.*</b> 身份證編號/護照編號 (For the purpose of identification and CE record 以核對身份及登記持續進修學分)
<b>Full Name 名字*</b> (As printed on your HK ID Card / Passport 必須與香港身份證 / 護照上相同)		
<b>Company Name 公司名稱</b>	<b>Position 職位</b>	
<b>Email Address 電郵地址*</b> (Confirmation notice will be sent via e-mail 確認通知會以電郵發出)	<b>Mobile Phone No. 手提電話號碼*</b>	
<b>Mailing Address 郵寄地址</b>		
<b>Employment Field 行業</b>	Please tick "v" the one below that best describes the industry you are serving 請別選 "v" 下列其中一個最能夠描述您所屬行業的編號	
<input type="checkbox"/> 1 Retail Banking 零售銀行	<input type="checkbox"/> 5 General Insurance 一般保險	<input type="checkbox"/> 9 Legal Practice 法律
<input type="checkbox"/> 2 Private Banking 私人銀行	<input type="checkbox"/> 6 Independent Financial Advisor 獨立理財顧問	<input type="checkbox"/> 10 Accounting Practice 會計
<input type="checkbox"/> 3 Investment Banking 投資銀行	<input type="checkbox"/> 7 Asset Management 資產管理	<input type="checkbox"/> 11 Academia 學術
<input type="checkbox"/> 4 Life Insurance 人壽保險	<input type="checkbox"/> 8 Securities Brokerage 證券經紀	<input type="checkbox"/> 12 Real Estate Sector 房地產界別
<input type="checkbox"/> 13 Other 其他 please specify 請註明: _____		

If you do not want to receive news on training products and services from IFPHK, please tick here 若不希望收取學會的產品或服務資訊電郵，請在空格內打勾。

**Section (C) 丙部 – Declaration 聲明**

I declare that the information given in this application form is truthful and complete. I understand that any false and misleading information will lead to disqualification of my application for registration. Any fees paid will not be refunded. I also read and understand all the General Notes regarding my application. 本人謹此聲明，本人所提供之資料均屬真實及完整。如有任何虛報或誤導資料，則本人的申請資格均會被取消。所有已繳費用概不退還。本人亦已閱讀及明白所有申請須知。

Signature 簽署: \_\_\_\_\_

Date 日期: \_\_\_\_\_

**Section (D) 丁部 - Payment Methods and Details 付款方式與詳情**

<b>Payable fee 費用: HK\$</b> _____
<input type="checkbox"/> <b>Cheque 支票</b> Cheque No 支票號碼: _____ Drawn on (Bank) 發票銀行: _____ Cheques should be made payable to "IFPHK Ltd." 請於支票收款人填上 "IFPHK Ltd."
<input type="checkbox"/> <b>Credit Card 信用卡</b>
<b>Payable fee 費用: HK\$</b> _____
I hereby authorize IFPHK Ltd. to charge this amount or, if I have miscalculated the amount, the correct amount payable to my credit card with details below. I understand that IFPHK Ltd. will notify me if I have miscalculated the payable fee after charging my credit card. 本人授權香港財務策劃師學會從下述信用卡戶口扣除上述所列費用。如有計算錯誤，請從下述戶口扣除正確費用並隨後通知本人。
<input type="checkbox"/> Visa card <input type="checkbox"/> MasterCard
Card number 信用卡號碼: _____
Expiry Date 到期日: _____ (MM/YYYY 月/年)
Cardholder's Name 卡主名字: _____
Cardholder's Signature 卡主簽署: _____ Date 日期: _____

Remarks: (1) Please read the general notes in the IFPHK's website 請於香港財務策劃師學會網站閱讀有關報名須知: <http://info.ifphk.org/data/Form/25/Notes.pdf>  
 (2) Fee collected is non-transferable and non-refundable. 所繳付之費用不可轉讓他人及不設退還。  
 (3) Your personal information submitted in this form will only be used for the purpose of this function and will be treated confidentially. Privacy policy of the IFPHK is available at <http://www.ifphk.org/IFPHK/privacy-policy>. 閣下提供之資料只會用於是次活動之相關用途，所有資料亦會保密。有關學會之私隱政策，請瀏覽 <http://www.ifphk.org/IFPHK/privacy-policy-2>。

**Enquiries 查詢:** Tel 電話: 2982 7888 Fax 傳真: 2982 7777 Email 電郵: [marketing@ifphk.org](mailto:marketing@ifphk.org) Website 網址: [www.ifphk.org](http://www.ifphk.org)  
 Office Address 會址: 13/F, Causeway Bay Plaza 2, 463 - 483 Lockhart Rd, HK 香港銅鑼灣駱克道 463-483 號銅鑼灣廣場二期 13 樓