

IFPHK Financial Planning Conference 2019
香港財務策劃師學會 財務策劃會議 2019

REGISTRATION FORM 報名表格

適用於 8 月 23 日或以後報名
 (9 月 18 日截止報名)

Valid from 23 August
 (Application deadline: 18 September)

Please read the general notes before completing the Registration Form. Applicant must complete the Registration Form in BLOCK LETTERS. 請在填表前注意表格的申請須知，並用正楷填寫表格。

Section (A) 甲部 – Event Details 活動資料

Event Code 活動編號	Event Name 活動名稱	Date 日期 (DD/MM/YYYY)	Fee 費用		Ref No. 參考編號 (Office use only 內部專用)
			Member 會員	Non-Member 非會員	
FPC19	Financial Planning Conference 2019 財務策劃會議 2019	23/09/2019	<input type="checkbox"/> HK\$1,320	<input type="checkbox"/> HK\$2,020	

This special offer cannot be used in conjunction with CE coupons, or any other IFPHK promotions and offers. 此優惠不可與 CE 現金券或學會其他優惠同時使用。

Section (B) 乙部 - Personal Particulars 個人資料 *Mandatory field 必須填寫

Title 稱號	Mr 先生 / Ms 女士 / Mrs 太太 / Miss 小姐 (Please delete where inappropriate 請刪除不適用者)	HKID Card/Passport No.* 身份證編號/護照編號 (For the purpose of identification and CE record 以核對身份及登記持續進修學分)
Full Name 名字* (As printed on your HK ID Card / Passport 必須與香港身份證 / 護照上相同)		
Company Name 公司名稱	Position 職位	
Email Address 電郵地址* (Confirmation notice will be sent via e-mail 確認通知會以電郵發出)	Mobile Phone No. 手提電話號碼*	
Mailing Address 郵寄地址		
Employment Field 行業	Please tick "✓" the one below that best describes the industry you are serving 請別選 "✓" 下列其中一個最能夠描述您所屬行業的編號	
<input type="checkbox"/> 1 Retail Banking 零售銀行	<input type="checkbox"/> 5 General Insurance 一般保險	<input type="checkbox"/> 9 Legal Practice 法律
<input type="checkbox"/> 2 Private Banking 私人銀行	<input type="checkbox"/> 6 Independent Financial Advisor 獨立理財顧問	<input type="checkbox"/> 10 Accounting Practice 會計
<input type="checkbox"/> 3 Investment Banking 投資銀行	<input type="checkbox"/> 7 Asset Management 資產管理	<input type="checkbox"/> 11 Academia 學術
<input type="checkbox"/> 4 Life Insurance 人壽保險	<input type="checkbox"/> 8 Securities Brokerage 證券經紀	<input type="checkbox"/> 12 Real Estate Sector 房地產界別
		<input type="checkbox"/> 13 Other 其他 please specify 請註明: _____

If you do not want to receive news on training products and services from IFPHK, please tick here 若不希望收取學會的產品或服務資訊電郵，請在空格內打勾。

Section (C) 丙部 – Declaration 聲明

I declare that the information given in this application form is truthful and complete. I understand that any false and misleading information will lead to disqualification of my application for registration. Any fees paid will not be refunded. I also read and understand all the General Notes regarding my application. 本人謹此聲明，本人所提供之資料均屬真實及完整。如有任何虛報或誤導資料，則本人的申請資格均會被取消。所有已繳費用概不退還。本人亦已閱讀及明白所有申請須知。

Signature 簽署: _____

Date 日期: _____

Section (D) 丁部 - Payment Methods and Details 付款方式與詳情

Payable fee 費用: HK\$ _____
<input type="checkbox"/> Cheque 支票 Cheque No 支票號碼: _____ Drawn on (Bank) 發票銀行: _____ Cheques should be made payable to "IFPHK Ltd." 請於支票收款人填上 "IFPHK Ltd."
<input type="checkbox"/> Credit Card 信用卡
Payable fee 費用: HK\$ _____
I hereby authorize IFPHK Ltd. to charge this amount or, if I have miscalculated the amount, the correct amount payable to my credit card with details below. I understand that IFPHK Ltd. will notify me if I have miscalculated the payable fee after charging my credit card. 本人授權香港財務策劃師學會從下述信用卡戶口扣除上述所列費用。如有計算錯誤，請從下述戶口扣除正確費用並隨後通知本人。
<input type="checkbox"/> Visa card <input type="checkbox"/> MasterCard
Card number 信用卡號碼: _____
Expiry Date 到期日: _____ (MM/YYYY 月/年)
Cardholder's Name 卡主名字: _____
Cardholder's Signature 卡主簽署: _____ Date 日期: _____

Remarks: (1) Please read the general notes in the IFPHK's website 請於香港財務策劃師學會網站閱讀有關報名須知: <http://info.ifphk.org/data/Form/25/Notes.pdf>
 (2) Fee collected is non-transferable and non-refundable. 所繳付之費用不可轉讓他人及不設退還。
 (3) Your personal information submitted in this form will only be used for the purpose of this function and will be treated confidentially. Privacy policy of the IFPHK is available at <http://www.ifphk.org/IFPHK/privacy-policy>. 閣下提供之資料只會用於是次活動之相關用途，所有資料亦會保密。有關學會之私隱政策，請瀏覽 <http://www.ifphk.org/IFPHK/privacy-policy-2>。

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