



CFP® Certification Examination Examination Review Request Form

Important Note: This request must be submitted to IFPHK within 30 calendar days of the date printed on your result notification letter. Please refer to the CFP® Certification Examination Handbook for details about the examination review policy before you submit the form.

Personal Particulars

Name : _____
 ID : _____
 Candidate / Examinee No.: _____
 Mobile No. : _____

Reason for Requesting : _____

Examination Paper(s) for Requesting

Exam Intake (MM/YYYY): _____

(Please put a “✓” in the appropriate box)

- | | | |
|--------------------------|---|---------|
| <input type="checkbox"/> | CFP® Certification Examination (Foundation Level) | HK\$500 |
| <input type="checkbox"/> | CFP® Certification Examination (Advanced Level Paper 1) | HK\$500 |
| <input type="checkbox"/> | CFP® Certification Examination (Advanced Level Paper 2) | HK\$500 |
| <input type="checkbox"/> | Cross Border CFP® Certification Examination | HK\$500 |

Payment Method

Payment by Cheque [Made Payable to **IFPHK Ltd.**]
 Bank: _____ Cheque No.: _____

Payment by Bank Transfer / Deposit:

Account Information

Bank Name : HSBC
 Bank Code : 004
 Account Name : The Institute of Financial Planners of Hong Kong Limited
 Account No. : 002-8-414118

(Please attach a copy of transfer / bank-in slip with this application form.)

Remarks:

1. Kindly complete the form and return it by fax at (852) 2982 7777, or by mail to IFPHK Office.
2. An acknowledgement email will be sent to the applicant upon receipt of the application form. The examination review report will be available within 4-6 weeks after the request is received.
3. For enquiry, please contact IFPHK at (852) 2982 7888 or by email: exam@ifphk.org

For Office Use				
Date Received	Candidate / Examinee No.	Payment Date	Remarks	Handled by



香港財務策劃師學會
INSTITUTE OF FINANCIAL PLANNERS OF HONG KONG

13/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong 香港銅鑼灣駱克道463-483號銅鑼灣廣場二期13樓
 T : (852) 2982 7888 F : (852) 2982 7777 W : www.ifphk.org E : info@ifphk.org

Oct 2021/IFPHK