



CFP® CERTIFICATION EXAMINATION

Entry Requirements (have to fulfil the following membership, education and examination requirements)

CFP® Certification Examination (Foundation Level)

Membership	<input checked="" type="checkbox"/> Hold a valid candidacy status for 2021.
Education	<input checked="" type="checkbox"/> Have completed [Note (1)] or have been granted exemption from the AFP® Certification Education Program. [[1) fulfilled the 70% attendance requirement of the Education Program]

CFP® Certification Examination (Advanced Level Paper 1)

Membership	<input checked="" type="checkbox"/> Hold a valid AFP® certificant status for 2021, or a valid candidacy status (under Fast-track to CFP® Certification – List A / B / C / D) for 2021.
Examination	<input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP® Certification Examination (Foundation Level).
Education	<input checked="" type="checkbox"/> Have completed [Note (2)] or have been granted exemption from the CFP® Certification Education Program Course 1, Course 2 and Course 3. [[2) had an attendance rate of not less than 70% in each course]

CFP® Certification Examination (Advanced Level Paper 2)

Membership	<input checked="" type="checkbox"/> Hold a valid AFP® certificant status for 2021, or a valid candidacy status (under Fast-track to CFP® Certification – List A / B / C / D) for 2021.
Examination	<input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP® Certification Examination (Foundation Level).
Education	<input checked="" type="checkbox"/> Have completed [Note (3)] or have been granted exemption from the CFP® Certification Education Program Course 1, Course 2, Course 3 and Course 4. [[3) had an attendance rate of not less than 70% in each course and attained at least 50% of the final marks in Course 4]



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August 2021



Application Procedures

Step 1: Register as an IFPHK candidate (please click [here](#) for the candidacy registration form)

Step 2: Fulfill the pre-requisite Education and Examination requirements of the level of examination you wish to enrol. You must have the relevant proof (e.g. Letter of Attendance issued by an approved education provider) in hand before you enrol for the examination.

Step 3: Enrol the correct level of CFP® Certification Examination (please click [here](#) to go to “Member’s Login” to register online during the application period).

	Foundation Level	Advanced Level Paper 1 / Paper 2
Exam Date	11 December 2021 (Saturday)	
Application Period	21 June 2021 – 29 October 2021	
Application Form	For English Examination For Chinese Examination	For English Examination For Chinese Examination

Download

[Examination Handbook – English Version](#)

[Examination Handbook – Chinese Version](#)

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