



# CFP<sup>CM</sup> CERTIFICATION EXAMINATION (FOUNDATION LEVEL / LEVEL 1 / LEVEL 2)

**Entry Requirements** (have to fulfil the following membership, education and examination requirements)

## CFP<sup>CM</sup> Certification Examination (Foundation Level)

Membership	<input checked="" type="checkbox"/> Hold a valid candidacy status for 2018.
Education	<input checked="" type="checkbox"/> Have completed [Note (1)] or have been granted exemption from the AFP <sup>TM</sup> Certification Education Program. [(1) fulfilled the 70% attendance requirement of the Education Program]

## CFP<sup>CM</sup> Certification Examination (Level 1)

Membership	<input checked="" type="checkbox"/> Hold a valid AFP <sup>TM</sup> certificant status for 2018, or a valid candidacy status (with Challenge Status List A / B / C / D) for 2018.
Examination	<input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP <sup>CM</sup> Certification Examination (Foundation Level).
Education	<input checked="" type="checkbox"/> Have completed [Note (2)] or have been granted exemption from CFP <sup>CM</sup> Certification Education Program Course 1, Course 2 and Course 3. [(2) fulfilled the 70% attendance requirement of each of the Courses 1-3]

## CFP<sup>CM</sup> Certification Examination (Level 2)

Membership	<input checked="" type="checkbox"/> Hold a valid AFP <sup>TM</sup> certificant status for 2018, or a valid candidacy status (with Challenge Status List A / B / C / D) for 2018.
Examination	<input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP <sup>CM</sup> Certification Examination (Level 1).
Education	<input checked="" type="checkbox"/> Have completed [Note (3)] or have been granted exemption from CFP <sup>CM</sup> Certification Education Program Course 4. [(3) attained at least 50% of the final marks and fulfilled the 70% attendance requirement of Course 4]



### **Application Procedures**

**Step 1:** Register as an IFPHK candidate (please click [here](#) to register online)

**Step 2:** Fulfill the pre-requisite Education and Examination requirements of the level of examination you wish to enrol. You must have the relevant proof (e.g. Letter of Attendance issued by an approved education provider) in hand before you enrol for the examination.

**Step 3:** Enrol the correct level of CFP Certification Examination (please click [here](#) to go to “Member’s Login” to register online during the application period)

#### **March 2018 CFP<sup>CM</sup> Certification Examination (Foundation Level / Level 1)**

Exam Date	:	17 March 2018 (Saturday)
Application Period	:	11 December 2017 – 5 February 2018 (closed)

#### **June 2018 CFP<sup>CM</sup> Certification Examination (Foundation Level / Level 1 / Level 2)**

Exam Date	:	16 June 2018 (Saturday)
Application Period	:	12 December 2017 – 7 May 2018
Application Form	:	<a href="#">For June 2018 Exam (English Examination)</a> <a href="#">For June 2018 Exam (Chinese Examination)</a>

### **Download**

[Examination Handbook – English Version](#)

[Examination Handbook – Chinese Version](#)