



CFP® CERTIFICATION EXAMINATION (FOUNDATION LEVEL / LEVEL 1 / LEVEL 2)

Entry Requirements (have to fulfil the following membership, education and examination requirements)

CFP® Certification Examination (Foundation Level)

Membership	<input checked="" type="checkbox"/> Hold a valid candidacy status for 2021.
Education	<input checked="" type="checkbox"/> Have completed [Note (1)] or have been granted exemption from the AFP® Certification Education Program. [(1) fulfilled the 70% attendance requirement of the Education Program]

CFP® Certification Examination (Level 1)

Membership	<input checked="" type="checkbox"/> Hold a valid AFP® certificant status for 2021, or a valid candidacy status (under Fast-track to CFP® Certification* – List A / B / C / D) for 2021.
Examination	<input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP® Certification Examination (Foundation Level).
Education	<input checked="" type="checkbox"/> Have completed [Note (2)] or have been granted exemption from CFP® Certification Education Program Course 1, Course 2 and Course 3. [(2) fulfilled the 70% attendance requirement of each of the Courses 1-3]

CFP® Certification Examination (Level 2)

Membership	<input checked="" type="checkbox"/> Hold a valid AFP® certificant status for 2021, or a valid candidacy status (under Fast-track to CFP® Certification* – List A / B / C / D) for 2021.
Examination	<input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP® Certification Examination (Level 1).
Education	<input checked="" type="checkbox"/> Have completed [Note (3)] or have been granted exemption from CFP® Certification Education Program Course 4. [(3) attained at least 50% of the final marks and fulfilled the 70% attendance requirement of Course 4]

* formerly known as the “Challenge Status”



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June 2021



Application Procedures

- Step 1:** Register as an IFPHK candidate (please click [here](#) for the candidacy registration form)
- Step 2:** Fulfill the pre-requisite Education and Examination requirements of the level of examination you wish to enrol. You must have the relevant proof (e.g. Letter of Attendance issued by an approved education provider) in hand before you enrol for the examination.
- Step 3:** Enrol the correct level of CFP® Certification Examination. [Note: Please note that due to the online payment system upgrade, we only accept payment by cheque or bank-in deposit at the moment. Therefore, the online examination application system has been temporarily suspended. If you want to register for the examination, please complete the application form and submit it to us. Please click the relevant link below for the application form.]

September 2020 CFP® Certification Examination (Foundation Level / Level 1)

Exam Date	:	11 September 2021 (Saturday)
Application Period	:	7 June 2021 – 9 August 2021
Application Form	:	For September 2021 Exam (English Examination) For September 2021 Exam (Chinese Examination)

Download

[Examination Handbook – English Version](#)

[Examination Handbook – Chinese Version](#)

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