



CFP^{CM} CERTIFICATION EXAMINATION (FOUNDATION LEVEL / LEVEL 1 / LEVEL 2)

Entry Requirements (have to fulfil the following membership, education and examination requirements)

CFP^{CM} Certification Examination (Foundation Level)

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|------------|---|
| Membership | <input checked="" type="checkbox"/> Hold a valid candidacy status for 2018. |
| Education | <input checked="" type="checkbox"/> Have completed [Note (1)] or have been granted exemption from the AFP TM Certification Education Program. [(1) fulfilled the 70% attendance requirement of the Education Program] |

CFP^{CM} Certification Examination (Level 1)

| | |
|-------------|---|
| Membership | <input checked="" type="checkbox"/> Hold a valid AFP TM certificant status for 2018, or a valid candidacy status (under Fast-track to CFP Certification* – List A / B / C / D) for 2018. |
| Examination | <input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP ^{CM} Certification Examination (Foundation Level). |
| Education | <input checked="" type="checkbox"/> Have completed [Note (2)] or have been granted exemption from CFP ^{CM} Certification Education Program Course 1, Course 2 and Course 3. [(2) fulfilled the 70% attendance requirement of each of the Courses 1-3] |

CFP^{CM} Certification Examination (Level 2)

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| Membership | <input checked="" type="checkbox"/> Hold a valid AFP TM certificant status for 2018, or a valid candidacy status (under Fast-track to CFP Certification* – List A / B / C / D) for 2018. |
| Examination | <input checked="" type="checkbox"/> Have completed or have been granted exemption from the CFP ^{CM} Certification Examination (Level 1). |
| Education | <input checked="" type="checkbox"/> Have completed [Note (3)] or have been granted exemption from CFP ^{CM} Certification Education Program Course 4. [(3) attained at least 50% of the final marks and fulfilled the 70% attendance requirement of Course 4] |

* formerly known as the “Challenge Status”



Application Procedures

Step 1: Register as an IFPHK candidate (please click [here](#) to register online)

Step 2: Fulfill the pre-requisite Education and Examination requirements of the level of examination you wish to enrol. You must have the relevant proof (e.g. Letter of Attendance issued by an approved education provider) in hand before you enrol for the examination.

Step 3: Enrol the correct level of CFP Certification Examination (please click [here](#) to go to “Member’s Login” to register online during the application period)

September 2018 CFP^{CM} Certification Examination (Foundation Level / Level 1)

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|--------------------|---|---------------------------------------|
| Exam Date | : | 15 September 2018 (Saturday) |
| Application Period | : | 11 June 2018 – 6 August 2018 (closed) |

December 2018 CFP^{CM} Certification Examination (Foundation Level / Level 1 / Level 2)

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|--------------------|---|--|
| Exam Date | : | 15 December 2018 (Saturday) |
| Application Period | : | 11 June 2018 – 31 October 2018 |
| Application Form | : | For December 2018 Exam (English Examination) For December 2018 Exam (Chinese Examination) |

Download

[Examination Handbook – English Version](#)

[Examination Handbook – Chinese Version](#)