



# IFPHK Candidacy Reinstatement Form



香港財務策劃師學會  
INSTITUTE OF FINANCIAL PLANNERS OF HONG KONG

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## IFPHK Candidacy Reinstatement Form

Name of Applicant: \_\_\_\_\_

Candidate No.: CAN

### Section A: Reinstatement Details

(Please put a "✓" at the appropriate box and fill in corresponding fees)



#### Option A

**Reinstate the candidacy status with effect from 1 January 2021**

**(Note: education program taken during the lapsed period, if any, will not be recognized for examination enrollment and/or certification purpose)**

- i) Submit this reinstatement form and IFPHK Candidacy Renewal Application Form for Year 2021
- ii) Pay the following amount to IFPHK, which includes:

Annual fee for 2021*	HK\$500
Reinstatement fee (HK\$300 per lapsed year) Remarks: HK\$300 for those who did not renew since 1 January 2021 HK\$600 for those who did not renew since 1 January 2020 HK\$900 for those who did not renew since 1 January 2019 HK\$1,200 for those who did not renew since 1 January 2018 HK\$1,500 for those who did not renew since 1 January 2017 HK\$1,800 for those who did not renew since 1 January 2016 HK\$2,100 for those who did not renew since 1 January 2015 HK\$2,400 for those who did not renew since 1 January 2014	<b>HK\$</b> _____
<b>Total:</b>	<b>HK\$</b> _____

- iii) Continue to adhere to IFPHK's Code of Ethics and Professional Responsibility.

#### Option B

**Reinstate the candidacy status with retrospective effect from the beginning of lapsed period**  
**(note: applicable to those who has taken education program during the lapsed period)**

- i) Submit this reinstatement form and IFPHK Candidacy Renewal Application Form for Year 2021
- ii) Pay the following amount to IFPHK, which includes:

Annual fee for the lapsed period* (HK\$500 per lapsed year)	HK\$ _____
HK\$500 x _____ year(s) (include annual fee of year 2021)	
Reinstatement fee	HK\$300
<b>Total:</b>	<b>HK\$</b> _____

- iii) Continue to adhere to IFPHK's Code of Ethics and Professional Responsibility.

*\*5% of annual candidacy fee will be contributed to IFPHK capital fund*

## Section B: Payment Details

(Please skip **Section THREE** of the IFPHK Candidacy Renewal Application Form)



**Cheque** <sup>1</sup>      Cheque No. \_\_\_\_\_ Drawn on (Bank): \_\_\_\_\_

**Bank Transfer / Deposit** <sup>2</sup>

Account Information

Bank : The Hong Kong and Shanghai Banking Corporation (HSBC)  
Bank Code : 004  
Account No. : 002-8-414118  
Account Name : The Institute of Financial Planners of Hong Kong Limited

<sup>1</sup> Cheques should be made payable to "IFPHK Ltd."

<sup>2</sup> Please attach a copy of the transfer / bank-in slip with this application form

I declare that the information contained in my application is truthful and complete.



Signature of applicant: \_\_\_\_\_ Date: \_\_\_\_\_



### Checklist:

- Reinstatement form completed and signed.
- IFPHK Candidacy Renewal Application Form for Year 2021 completed and signed.
- Payment arranged.

**Please complete this form and submit it together with a completed IFPHK Candidacy Renewal Application Form for Year 2021 in person or by mail to the Institute of Financial Planners of Hong Kong, 13/F, Causeway Bay Plaza 2, 463 – 483 Lockhart Road, Hong Kong.**

For Official Use Only				
Date Received		Certificant No.		Payment Confirmed On
Follow up / Remarks				