

IFPHK Member's Networking Activity

Harley, bike collection...Freedom of the Open Road (9 May, 2013)

Harley Davidson produces heavy motorbikes designed for highway cruising. The collections are pursued by brand enthusiasts. In this evening gathering, an avid motorcyclist who works in financial industry will share with us his "absolute return endeavor" to projects of "true significance". He will talk about what "drives life" and how to manage uncertainty in the financial world.

Date : 9 May, 2013 (Thursday)
Time : 6:30 – 8:00 pm
Venue : IFPHK Office (13/F, Causeway Bay Plaza 2, 463 – 483 Lockhart Road, HK)

Speaker : **Mr. Edward Chin**, CIM, FCSI, FHKIoD

Mr. Chin spent the earlier part of his career as a financial radio broadcaster in Toronto, Canada. He rejoined the financial services industry in the mid 90s and ran a global long/short portfolio at BMO Nesbitt Burns and TD Securities in Canada. He relocated to Asia in 2000, and was then Country Head at Man Investments, the largest publicly listed hedge fund operator in the UK. Besides his "absolute return" endeavor, he writes a weekly column on HK Economic Journal and Apple Daily and appears as guest commentator on TV and electronic media on finance and Kingdom business. He is currently a board member of a family office, with investments in the primary market and other "liquid alpha strategies".

Born in HK, Mr. Chin studied speech communication at the University of Minnesota, has an Applied Economics degree from the University of Manitoba, and an MBA from the University of Toronto. An avid motorcyclist, Mr. Chin spearheads the Ride 4 Hope initiative, which partnered up with NGOs and assist them on fundraising for different social mission.

Topic : "Harley, bike collection...Freedom of the Open Road"
Fee : Free-of-charge (Complimentary drinks and snacks will be served)
Capacity : 100 members
(on a first-come-first-served basis. RSVP is required)
Language : Cantonese
RSVP : Ms. Charmaine Chan (Tel: 2982 7864 / Email: memberservices@ifphk.org)

Bring your friends, colleagues, relatives and partners to this relaxed social event.



香港財務策劃師學會 會員活動

哈利、投資、瘋狂追夢！(2013年5月9日)

外型獨特的「哈利」重型電單車，自面世而來旋即吸引大量發燒友追隨，最適合於公路上闖蕩飛馳。如果是巡邏電單車的「粉絲」，也會認識到「哈利」這強力品牌。5月9號，金融人兼哈利「粉絲」錢志健 (Edward Chin) 會和學會會員及朋友分享「追逐絕對回報、到追求真意義」。

日期 : 2013年5月9日 (星期四)
時間 : 下午6時半至8時正
地點 : 香港財務策劃師學會會址 (香港駱克道463 – 483號銅鑼灣廣場二期十三樓)

嘉賓講者 : **錢志健先生**, CIM, FCSI, FHKIoD
錢志健先生擁有超過二十年對沖基金、操盤交易及商業估值經驗。錢先生為加拿大認可投資經理 (CIM)、加拿大證券學會資深院士 (FCSI) 和香港董事學會資深會員 (FHKIoD)。錢先生曾於TD Securities (加拿大Toronto Dominion Bank的附屬公司)擔任基金經理及衍生工具交易員，並於BMO Nesbitt Burns (加拿大Bank of Montreal投資銀行部)任職投資經理，負責波動性套戥交易技及管理旗下衍生工具戶口。

於2000年錢先生由多倫多返回亞洲發展，於全球最大型對沖基金Man Investments 擔任地區主管，其後任職 Refco Alternative Investments 亞洲區主管，期間錢先生主要集中於在亞洲、中東和北美洲地區就對沖基金/絕對回報基金的銷售、分配、成立和建立品牌與主要財務/政府機構進行高層合作協商談判。在顧問工作方面，錢先生曾專注於成立對沖基金的盡職審查、合規、對手風險及主要經紀等各方面事務。錢先生曾於美國明尼蘇達州大學修讀傳理系，並分別於加拿大緬尼吐巴大學獲取應用經濟學學位及於加拿大多倫多大學獲取工商管理碩士學位。錢先生現時是一間家族資產公司的董事局成員，主攻一級市場及方向性策略投資。

主題 : 「哈利、投資、瘋狂追夢！」
費用 : 全免 (會場設有輕食和飲料招待)
可容納人數 : 100名 (以先到先得形式之安排，敬請預約)
語言 : 廣東話
敬請預約 : 陳小姐 (電話: 2982 7864 / 電郵: memberservices@ifphk.org)

歡迎攜同非會員包括親戚、朋友或工作伙伴，一起渡過輕鬆愉快的晚上。

