



## Associate (Graduate) Membership Reinstatement Form

This form serves reinstatement made after 31 December 2009 for Associate (Graduate) membership expired on 31 December 2008 or 31 December 2009.



Name of Applicant: \_\_\_\_\_

Membership No.: AG \_\_\_\_\_



### Section A: Reinstatement Requirements

- For membership expired on 31 December 2008

Applicants are requested to follow the following reinstatement requirements:

- Complete this reinstatement form and submit it **together** with a completed Associate (Graduate) Membership Renewal Application Form for Year 2010 to IFPHK.
- Pay the amount of HK\$1,920 to IFPHK, which includes the annual membership fee of HK\$600 for year 2009 and HK\$720 for year 2010, plus the reinstatement fee of HK\$600.
- Fulfill the 30 credits continuing education requirement for 2009 and 2010 membership renewal.
- Continue to adhere to IFPHK's Code of Ethics and Professional Responsibility.

- For membership expired on 31 December 2009

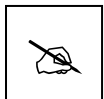
Applicants are requested to follow the following reinstatement requirements:

- Complete this reinstatement form and submit it **together** with a completed Associate (Graduate) Membership Renewal Application Form for Year 2010 to IFPHK.
- Pay the amount of HK\$1,020 to IFPHK, which includes the annual membership fee of HK\$720 for year 2010, plus the reinstatement fee of HK\$300.
- Fulfill the 15 credits continuing education requirement for 2010 membership renewal.
- Continue to adhere to IFPHK's Code of Ethics and Professional Responsibility.

### Section B: Continuing Education Declaration

*(Please skip Section TWO of the Associate (Graduate) Membership Renewal Application Form for Year 2010)*

This is to declare that I understand the CE requirement and obligations of an Associate (Graduate) member as specified by IFPHK; and that I have met the CE requirement and obligations for membership reinstatement. **The CE attendance records and supporting documentary evidence are attached herewith for the Institute's reference and record.**



Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**Section C: Process and Payment Details**

*(Please skip Section FOUR of the Associate (Graduate) Membership Renewal Application Form for Year 2010)*

Pay amount: **HK\$1,920**      **OR**       Pay amount: **HK\$1,020**

Payment by cheque to: "IFPHK Ltd." (Bank: \_\_\_\_\_ Cheque No.: \_\_\_\_\_)

**OR**

Payment by credit card:                       VISA                       MasterCard

Card No.:          -

Card Expiry Date:      /

Cardholder's Name: \_\_\_\_\_

Cardholder's Signature: \_\_\_\_\_                                      Date: \_\_\_\_\_



**Section D: Ethics Declaration**

Period of Declaration:

- 1 January 2008 to date of application for renewal (for membership expired on 31 December 2008)
- 1 January 2009 to date of application for renewal (for membership expired on 31 December 2009)

	<b>Yes</b>	<b>No</b>
1. In the period of declaration, have you been convicted of an offence involving a criminal charge?	<input type="checkbox"/>	<input type="checkbox"/>
2. In the period of declaration, have you been bankrupt, whether declared or not?	<input type="checkbox"/>	<input type="checkbox"/>
3. In the period of declaration, have you been refused membership of a statutory body or other professional body in respect of your professional capacity?	<input type="checkbox"/>	<input type="checkbox"/>
4. In the period of declaration, have you been refused professional indemnity insurance?	<input type="checkbox"/>	<input type="checkbox"/>
5. In the period of declaration, have you been subject to disciplinary proceedings or expelled by a statutory body or other professional body in respect of your professional capacity?	<input type="checkbox"/>	<input type="checkbox"/>
6. Are you aware of any other matters that may impact on IFPHK's consideration of your application?	<input type="checkbox"/>	<input type="checkbox"/>

**Note: If you have answer YES to any of the above questions, please provide more details by attaching all relevant documents relating to the matters at issue.**



Signature: \_\_\_\_\_                                      Date: \_\_\_\_\_

Checklist:



- Reinstatement form completed and signed.
- Associate (Graduate) Membership Renewal Application Form for Year 2010 completed and signed.
- Payment arranged.
- CE attendance records and supporting documentary evidence attached.

Please complete this form and submit it with a completed Associate (Graduate) Membership Renewal Application Form for Year 2010 in person or by mail to the Institute of Financial Planners of Hong Kong, Unit 2601, 26<sup>th</sup> Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong.

For Official Use Only					
Date Received	Data Entry	Completed with all info	Payment	Evaluation	Approval
		<input type="checkbox"/> Yes <input type="checkbox"/> No	To F&A on: Confirmed on:		
Follow up/ Remarks:					