



Press Release

SCMP/IFPHK Financial Planner Awards 2015 Over 100 winners celebrates their success at the Presentation Ceremony

(Hong Kong – 16 October, 2015) Over 100 outstanding financial planners and young talents celebrated their success at the Awards Presentation Ceremony of the SCMP/IFPHK Financial Planner Awards 2015 yesterday (15 October 2015). The winner of the most prestigious prize – “Hong Kong’s Best Financial Planner” was also unveiled at the ceremony.

The Guest of Honour of the Ceremony, the Honourable Professor K C Chan, GBS, JP, Secretary for Financial Services and the Treasury of the HKSAR Government was joined by Mr. Steve Chiu, Former Chairman of IFPHK; Mr. Dennis Lau, CEO of IFPHK and Mr Wang Xiangwei, Editor-in-Chief of SCMP. Over 300 distinguished industry figures also attended the Awards dinner.

Jointly organized by the IFPHK and the SCMP, this industry signature event is the only competition covering the three major sectors of Banking, Independent Financial Advisory and Insurance. The Awards aim to recognize the outstanding performance of financial planning talents who excel in professional knowledge and skills, and who uphold best practices of the financial planning industry. The University Student Category is opened to university students who show their impressive promise in the financial planning arena.

Mr Steve Chiu, Former Chairman of IFPHK, was delighted to see the Awards stepped into its 11th anniversary, as it has nurtured numerous financial planning talents and rising stars for the industry. In his welcome remarks, Mr Chiu said, “Participants in the Awards are spokesmen for professionalism. They have all worked extremely hard to achieve the highest standards. I would urge you to continue your pursuit of excellence, and strive for the highest standards of professionalism in your careers.”

He continued, “Financial planners have a fiduciary relationship with their clients, and must put their clients’ interests above their own. Professionalism goes hand-in-hand with being a fiduciary, and the US experience in making fiduciary practices the accepted standard is of key reference to us.”

Congratulations go to the following winners:

Practitioner Category

Hong Kong’s Best Financial Planner of the Year 2015

- Choy Ka Lam (Insurance Sector)

Industry Winners

- Ng Wing Lam (Banking Sector)
- Wong Wai Yi (Independent Financial Advisory Sector)
- Choy Ka Lam (Insurance Sector)

Company Awards

Company for Financial Planning Excellence of the Year 2015

- China CITIC Bank International Limited (Banking Sector)
- Convoy Financial Services Limited (Independent Financial Advisory Sector)
- Manulife (International) Limited (Insurance Sector)

Outstanding Company of the Year 2015

- Manulife (International) Limited (Excellence in Practice)
- Convoy Financial Services Limited (Excellence in Performance)

University Student Category

- The Hong Kong University of Science and Technology (First Prize)
- City University of Hong Kong (Second Prize)
- Hong Kong Baptist University (Third Prize)

For details of the Awards and full list of winners, please visit the event website at <http://events.scmp.com/fpa2015>.

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About IFPHK

IFPHK was established in June 2000 as a non-profit organization for the fast-growing financial services industry. It aims to be recognized in the region as the premier professional body representing financial planners dedicated to upholding the highest professional standards.

The Institute is the sole licensing body in Hong Kong authorized by Financial Planning Standards Board Limited to grant the much-coveted and internationally-recognized CFP^{CM} Certification and AFPTM Certification to qualified financial planning professionals in Hong Kong and Macau.

It represents more than 6,700 financial planning practitioners in Hong Kong from such diverse professional backgrounds as banking, insurance, independent financial advisory, stock broking, accounting, and legal services.

Currently there are more than 157,000 CFP certificants in 26 countries/regions; the majority of these professionals are in the U.S., Canada, China, Australia and Japan, with more than 4,700 CFP certificants in Hong Kong.

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