Appendix: Qualified Retirement Adviser (QRA) Education Program and Examination

5 Steps to become QRA Holder	Building core retirement concepts Learning about retirement products and market trends Stage 2 Stage 3 Sitting the written examination Sitting the written examination Stage 4 Stage 5 Stage 5 The "how-to" of the QRA Education Program and Examination
Ordinary Track	Topic 1 Introduction to Retirement Management Topic 3 Retirement Management Retirement Topic 4 Retirement Management Retirement Financial Topic 5 Suitability Analysis and Practice Topic 7 Retirement in Practice Case Studies Ordinary Track

[&]quot;QRA", "QUALIFIED RETIREMENT ADVISER", "QUALIFIED RETIREMENT ADVISER" and "核准退休顧問" are marks owned by the Institute of Financial Planners of Hong Kong.