



**PRESS RELEASE**

**March 2021 CFP® Certification Examinations Results Release**

(Hong Kong – 20 April, 2021) The Institute of Financial Planners of Hong Kong (IFPHK) announced today the results of the March 2021 CFP Certification Examination (Foundation Level) and CFP Certification Examination (Level 1) held on 13 March, 2021.

Examinees’ background and their performance are summarized below:

**March 2021 CFP® Certification Examinations**

<b>Pass Rate</b>	The CFP certification examination (Foundation Level) recorded a pass rate of 72.92% while 54% of examinees passed the CFP certification examination (Level 1).
<b>Meritor</b>	7 examinees have attained Merit status in CFP certification examination (Foundation Level) while 2 examinees attained Top Scorer status in the CFP Certification Examination (Level 1).
<b>Education Level</b>	Approximately 86.73% of the total examinees possess a Bachelor’s Degree or above.
<b>Industry Background</b>	Of the two examinations, around 86.73% of the examinees are employees of banking, insurance and independent financial advisory sectors.
<b>Age</b>	Around 72.45% of the total examinees are between 20 and 39 years old.

For results of the March 2021 CFP certification examination (Foundation Level), please click [HERE](#).  
For results of the March 2021 CFP certification examination (Level 1), please click [HERE](#).

**Coming CFP Certification Examinations**

The June 2021 CFP certification examinations (Foundation Level, Level 1 and Level 2) will be held on 12 June, 2021 (Saturday) and application will close on 10 May, 2021.

For details, please visit the [IFPHK website](#)

**About CFP Certification and AFP® Certification**

The CFP certification is the world’s oldest and most-recognized advanced certification for financial planners. To obtain the CFP certification, individuals have to satisfy the “4E” requirement of Education, Examination, Experience and Ethics. The certification process ensures that all CFP professionals are committed to providing competent and ethical financial planning services to clients.

The AFP certification equips financial industry practitioners with a wide range of core competencies in financial planning for their everyday professional needs. Individuals who passed the CFP certification examination (Foundation Level) may obtain the AFP certification after satisfying the rigorous “4E” certification requirements before moving onto the CFP certification.



香港財務策劃師學會  
INSTITUTE OF FINANCIAL PLANNERS OF HONG KONG

13/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong 香港銅鑼灣駱克道463-483號銅鑼灣廣場二期13樓  
T : (852) 2982 7888 F : (852) 2982 7777 W : www.ifphk.org E : info@ifphk.org



### **About IFPHK**

IFPHK was established in June 2000 as a non-profit organization for the fast-growing financial services industry. It aims to be recognized in the region as the premier professional body representing financial planners dedicated to upholding the highest professional standards.

The Institute is the sole licensing body in Hong Kong authorized by Financial Planning Standards Board Limited to grant the much-coveted and internationally-recognized CFP® Certification and AFP® Certification to qualified financial planning professionals in Hong Kong and Macau.

Currently there are more than 192,000 CFP certificants in 26 countries/regions; the majority of these professionals are in the U.S., Canada, China, Australia and Japan, with approximately 4,300 CFP certificants in Hong Kong.

IFPHK has more than 7,500 members in Hong Kong including 1,100 Qualified Retirement Adviser (QRA) holders; and represents financial planning practitioners in diverse professional backgrounds such as banking, insurance, independent financial advisory, stock broking, accounting, and legal services.

### **Media Enquiry:**

Ms. Agnes Lee  
Tel: (852) 2982 7875  
Email: [agneslee@ifphk.org](mailto:agneslee@ifphk.org)

Ms. Cally Wong  
Tel: (852) 2982 7863  
Email: [callistawong@ifphk.org](mailto:callistawong@ifphk.org)

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13/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong 香港銅鑼灣駱克道463-483號銅鑼灣廣場二期13樓  
T : (852) 2982 7888 F : (852) 2982 7777 W : [www.ifphk.org](http://www.ifphk.org) E : [info@ifphk.org](mailto:info@ifphk.org)