



PRESS RELEASE

September 2021 CFP® Certification Examinations Results Release

(Hong Kong – 21 October 2021) The Institute of Financial Planners of Hong Kong (IFPHK) announced today the results of the September 2021 CFP Certification Examination (Foundation Level) and CFP Certification Examination (Level 1) held on 11 September 2021.

Examinees' background and their performance are summarized below:

September 2021 CFP® Certification Examinations

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| Pass Rate | The CFP certification examination (Foundation Level) recorded a pass rate of 66.10% while 52.46% of examinees passed the CFP certification examination (Level 1). |
| Meritor | 11 examinees attained Merit status in the CFP certification examination (Foundation Level). For CFP Certification Examination (Level 1), there were 2 examinees awarded with Top Scorer status. |
| Education Level | Approximately 84.17% of the total examinees possess a Bachelor's Degree or above. |
| Industry Background | Of the two examinations, around 85.83% of the examinees are employees of banking, insurance and independent financial advisory sectors. |
| Age | Around 77.50% of the total examinees are between 20 and 39 years old. |

For results of the September 2021 CFP certification examination (Foundation Level), please click [HERE](#).
For results of the September 2021 CFP certification examination (Level 1), please click [HERE](#).

Coming CFP Certification Examinations

The December 2021 CFP certification examinations (Foundation Level, Advanced Level Paper 1 and Advanced Level Paper 2) will be held on 11 December 2021 (Saturday) and application will close on 29 October 2021.

For details, please visit the [IFPHK website](#).

About CFP Certification and AFP® Certification

The CFP certification is the world's oldest and most-recognized advanced certification for financial planners. To obtain the CFP certification, individuals have to satisfy the "4E" requirement of Education, Examination, Experience and Ethics. The certification process ensures that all CFP professionals are committed to providing competent and ethical financial planning services to clients.

The AFP certification equips financial industry practitioners with a wide range of core competencies in financial planning for their everyday professional needs. Individuals who passed the CFP certification examination (Foundation Level) may obtain the AFP certification after satisfying the rigorous "4E" certification requirements before moving onto the CFP certification.



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About IFPHK

IFPHK was established in June 2000 as a non-profit organization for the fast-growing financial services industry. It aims to be recognized in the region as the premier professional body representing financial planners dedicated to upholding the highest professional standards.

The Institute is the sole licensing body in Hong Kong authorized by Financial Planning Standards Board Limited to grant the much-coveted and internationally-recognized CFP certification and AFP certification to qualified financial planning professionals in Hong Kong and Macau.

Currently there are more than 192,000 CFP certificants in 26 countries/regions; the majority of these professionals are in the U.S., Canada, China, Australia and Japan, with approximately 4,300 CFP certificants in Hong Kong.

IFPHK has more than 7,500 members in Hong Kong including 1,100 Qualified Retirement Adviser (QRA) holders; and represents financial planning practitioners in diverse professional backgrounds such as banking, insurance, independent financial advisory, stock broking, accounting, and legal services.

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