



## PRESS RELEASE

### December 2023 CFP® Certification Examinations Results Release

(Hong Kong – 25 January, 2024) The Institute of Financial Planners of Hong Kong (IFPHK) announced today the results of the December 2023 CFP Certification Examination (Foundation Level), CFP Certification Examination (Advanced Level Paper 1) and CFP Certification Examination (Advanced Level Paper 2) held on 16 December, 2023 in Hong Kong and Macau.

Examinees' background and their performance are summarized below:

#### December 2023 CFP Certification Examinations

<b>Pass Rate</b>	The CFP certification examination (Foundation Level) recorded a pass rate of 71.43% while 48.08% of examinees passed the CFP certification examination (Advanced Level Paper 1) and 72.60% of examinees passed the CFP certification exam (Advanced Level Paper 2).
<b>Meritor</b>	10 examinees have attained Merit status in CFP certification examination (Foundation Level). For both CFP Certification Examination (Advanced Level Paper 1) and CFP Certification Examination (Advanced Level Paper 2), there were 3 examinees awarded with Top Scorer status.
<b>Education Level</b>	Approximately 89.36% of the total examinees possess a Bachelor's Degree or above.
<b>Industry Background</b>	Of the three examinations, around 71.81% of the examinees are employees of banking, insurance and independent financial advisory sectors.
<b>Age</b>	Around 64.89% of the total examinees are between 20 and 39 years old.

For results of the December 2023 CFP certification examination (Foundation Level), please click [HERE](#).

For results of the December 2023 CFP certification examination (Advanced Level Paper 1), please click [HERE](#).

For results of the December 2023 CFP certification examination (Advanced Level Paper 2), please click [HERE](#).

#### Coming CFP Certification Examinations

The June 2024 CFP certification examinations (Foundation Level, Advanced Level Paper 1 and Advanced Level Paper 2) will be held on 15 June, 2024 (Saturday) and application will close on 6 May, 2024 (Monday).

For details, please visit the [IFPHK website](#).



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### **About CFP Certification and AFP® Certification**

The CFP certification is the world's oldest and most-recognized advanced certification for financial planners. To obtain the CFP certification, individuals have to satisfy the "4E" requirement of Education, Examination, Experience and Ethics. The certification process ensures that all CFP professionals are committed to providing competent and ethical financial planning services to clients.

The AFP certification equips financial industry practitioners with a wide range of core competencies in financial planning for their everyday professional needs. Individuals who passed the CFP certification examination (Foundation Level) may obtain the AFP certification after satisfying the rigorous "4E" certification requirements before moving onto the CFP certification.

### **About IFPHK**

IFPHK was established in June 2000 as a non-profit organization for the fast-growing financial services industry. It aims to be recognized in the region as the premier professional body representing financial planners dedicated to upholding the highest professional standards.

The Institute is the sole licensing body in Hong Kong authorized by Financial Planning Standards Board Limited to grant the much-coveted and internationally-recognized CFP® Certification and AFP® Certification to qualified financial planning professionals in Hong Kong and Macau.

Currently there are more than 213,000 CFP certificants in 27 countries/regions; the majority of these professionals are in the U.S., Canada, China, Australia and Japan, with approximately 4,000 CFP certificants in Hong Kong.

IFPHK has 7,100 members in Hong Kong including 1,200 Qualified Retirement Adviser (QRA) holders; and represents financial planning practitioners in diverse professional backgrounds such as banking, insurance, independent financial advisory, stock broking, accounting, and legal services.

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