



**Press Release**

**For Immediate Release**

### **SCMP/IFPHK Financial Planner Awards 2013 Winners of All Categories Unveiled**

(30 October 2013, Hong Kong) The ninth SCMP/IFPHK Financial Planners Awards came into an exciting finale at the awards dinner yesterday (October 29). Distinguished figures and 300 representatives from the financial services industry and regulatory bodies joined the Guest of Honour, Professor K C Chan, GBS, JP, Secretary for Financial Services and the Treasury of the HKSAR Government, to witness the unveiling of the list of winners.

Jointly organized by the Institute of Financial Planners of Hong Kong (IFPHK) and the South China Morning Post (SCMP), the Awards is one of the most prestigious competitions of the financial services industry in Hong Kong. There are two categories, namely the Practitioner Category and the University Student Category. The Practitioner Category is for practitioners from the three major industry sectors of Banking, Independent Financial Advisory and Insurance. The Awards aim to identify and recognize rising financial planning talents who excel in their professional skills and abilities, and who are able to demonstrate financial planning best practices.

Mr Steve Chiu, Chairman of IFPHK was pleased to see contestants' high standards this year. He said, "Over the past few months, university students and financial planning practitioners have shown their tenacity and perseverance in striving for excellence. They have gone through many rounds of intense competition, and have emerged as this year's best. Their efforts have earned them their highest honour in financial planning, and we share their achievement and joy."

He continued, "As part of an international body of financial planners with close to 150,000 members, IFPHK advocates best practices and ethical standards in financial planning that are in line with global trends. We believe that our drive for excellence is the way forward to foster consumer confidence and trust."

This year, the organizers continue to pay special tribute to companies through the "2013 Company for Financial Planning Excellence" award for their tireless effort in nurturing financial planning talent, and who have garnered the most number of winners in each industry sector. At the same time, it is the sixth year of the "My Favourite Financial Planner" award inviting the public to vote for their favourite financial planners online.

IFPHK would like to congratulate the following winners:

#### **Practitioner Category**

##### **Hong Kong's Best Financial Planner of the Year 2013**

- Chan Nga Ying (Banking Sector)

##### **Industry Winners**

- Chan Nga Ying (Banking Sector)
- Chan Wai Chung Wilson (Independent Financial Advisory Sector)
- Wong Ching Man Jenny Meyers (Insurance Sector)

##### **My Favourite Financial Planner of the Year 2013**

- Chan Nga Ying (Banking Sector)

##### **Company for Financial Planning Excellence of the Year 2013**

- Standard Chartered Bank (Hong Kong) Limited (Banking Sector)
- Convoy Financial Services Limited (Independent Financial Advisory Sector)
- Manulife (International) Limited (Insurance Sector)



### University Student Category

- The Chinese University of Hong Kong (First Prize)
- The Hong Kong University of Science and Technology (Second Prize)
- City University of Hong Kong (Third Prize)
- The Hong Kong Polytechnic University (Consolation Prize)
- The University of Hong Kong (Consolation Prize)

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### About IFPHK

The IFPHK was established in June 2000 as a non-profit organisation for the fast-growing financial industry. It aims to be recognised in the region as the premier professional body representing financial planners that uphold the highest standards to benefit the public.

The Institute is the sole licensing body in Hong Kong authorised by Financial Planning Standards Board Limited to grant the much-coveted and internationally-recognised CFP<sup>CM</sup> certification and AFP<sup>TM</sup> certification to qualified financial planning professionals in Hong Kong and Macau.

It represents more than 6,800 financial planning practitioners in Hong Kong from such diverse professional backgrounds as banking, insurance, independent financial advisory, stock broking, accounting, and legal services.

Currently there are more than 147,000 CFP certificants in 24 countries/regions; the majority of these professionals are in the U.S., Canada, China, Australia and Japan, with more than 4,700 CFP certificants in Hong Kong.

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