

Organisers:



Supporting Organisations:



九龍總商會
Kowloon Chamber of Commerce



中小企國際聯盟

Sponsoring Organisations:



Venue Sponsor:



AI & FINTECH Solutions for Financial Planning Day 2025

Event Details

- 3 December 2025 (Wednesday)
- 10 am – 1 pm [Registration Starts at 9:40 am]
- HKU iCube
[4005-07, 40/F, Two Exchange Square, Central, Hong Kong]
- Capacity: 100 pax
- Fee: Free-of-charge (members of IFPHK & supporting organizations)
HKD 100 (non-member)



Event Highlights

- Demonstration Sessions**
 - Palm Asset - One-stop Wealth Management Platform
“The Development of Fintech and Its Benefits to the Industry and the Public”
Palm Asset offers a one-stop platform for users to track Hong Kong fund performance through clear data and charts. It also assists users in building a portfolio that aligns with their goals, allows them to view risk and return in a single report, and enables easy management of their wealth all in one place.
 - KoiZai - Cloud-based Financial Planning Platform
“The Next Gen Financial Planning System for Asian Advisers”
KoiZai is a comprehensive cloud-based system designed to assist financial planners in providing a variety of real-time financial advice and services to effectively manage their clients' finances.
- Panel Discussion**

Topic:
AI Applications: Navigating Ethical and Cybersecurity Challenges
- Networking**
 - Complimentary drinks and snacks



APPLY NOW

Contact Us

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