

Please email or fax the completed form to IFPHK
請電郵或傳真報名表格至 IFPHK
Email 電郵: marketing@ifphk.org
Fax 傳真號碼: 2982 7777

Financial Planning Conference 2022 香港財務策劃師學會 財務策劃會議 2022

REGISTRATION FORM 報名表格

於 11 月 26 至 12 月 4 日期間報名

可享限時報名優惠

Early Bird Discount for Registration
Valid from 26 November to 4 December

Please read the general notes before completing the Registration Form. Applicant must complete the Registration Form in BLOCK LETTERS. 請在填表前注意表格的申請須知，並用正楷填寫表格。

Section (A) 甲部 - Event Details 活動資料

Event Code 活動編號	Event Name 活動名稱	Date 日期 (DD/MM/YYYY)	Fee 費用		Ref No. 參考編號 (Office use only 內部專用)
			Member 會員	Non-Member 非會員	
FPC 22	Financial Planning Conference 2022 財務策劃會議 2022	19/12/2022	<input type="checkbox"/> HK\$1,380 HK\$1,080	<input type="checkbox"/> HK\$2,080 HK\$1,780	

This special offer cannot be used in conjunction with CE coupons, or any other IFPHK promotions and offers. 此優惠不可與 CE 現金券或學會其他優惠同時使用。

Section (B) 乙部 - Personal Particulars 個人資料 *Mandatory field 必須填寫

Title 稱號 (Please delete where inappropriate 請刪除不適用者)	Mr 先生 / Ms 女士 / Mrs 太太 / Miss 小姐	HKID Card/Passport No. * 身份證編號/護照編號 (For the purpose of identification and CE record 以核對身份及登記持續進修學分)
Full Name 名字 * (As printed on your HK ID Card / Passport 必須與香港身份證 / 護照上相同)		
Company Name 公司名稱	Position 職位	
Email Address 電郵地址 * (Confirmation notice will be sent via e-mail 確認通知會以電郵發出)	Mobile Phone No. 手提電話號碼 *	
Mailing Address 郵寄地址		
Employment Field 行業 Please tick "√" the one below that best describes the industry you are serving 請別選 "√" 下列其中一個最能夠描述您所屬行業的編號		
<input type="checkbox"/> 1 Retail Banking 零售銀行	<input type="checkbox"/> 5 General Insurance 一般保險	<input type="checkbox"/> 9 Legal Practice 法律
<input type="checkbox"/> 2 Private Banking 私人銀行	<input type="checkbox"/> 6 Independent Financial Advisor 獨立理財顧問	<input type="checkbox"/> 10 Accounting Practice 會計
<input type="checkbox"/> 3 Investment Banking 投資銀行	<input type="checkbox"/> 7 Asset Management 資產管理	<input type="checkbox"/> 11 Academia 學術
<input type="checkbox"/> 4 Life Insurance 人壽保險	<input type="checkbox"/> 8 Securities Brokerage 證券經紀	<input type="checkbox"/> 12 Real Estate Sector 房地產界別
<input type="checkbox"/> 13 Other 其他	please specify 請註明: _____	
<input type="checkbox"/> If you do not want to receive news on training products and services from IFPHK, please tick here. 若不希望收取學會的產品或服務資訊電郵，請在空格內打勾。		
<input type="checkbox"/> * In light of the latest Government measures, all participants are required to use the "LeaveHomeSafe" (LHS) mobile app to scan the LHS code, with a proof of receiving the third COVID-19 vaccine dose, vaccination medical exemption certificate, or recovery record upon entry to the conference venue. 為配合政府最新防疫措施，會議參加者須於入場前以「安心出行」掃描場內之二維碼，並提供及展示已接種三針疫苗的紀錄、新冠疫苗接種醫學豁免證明書或康復證明，方可進入會議會場。		

Section (C) 丙部 - Declaration 聲明

I declare that the information given in this application form is truthful and complete. I understand that any false and misleading information will lead to disqualification of my application for registration. Any fees paid will not be refunded. I also read and understand all the General Notes regarding my application. 本人謹此聲明，本人所提供之資料均屬真實及完整。如有任何虛報或誤導資料，則本人的申請資格均會被取消。所有已繳費用概不退還。本人亦已閱讀及明白所有申請須知。

Signature 簽署: _____

日期 Date: _____

Section (D) 丁部 - Payment Methods and Details 付款方式與詳情

Please deposit the amount payable to the following Bank account:
請將有關費用存至以下帳戶:

Bank 銀行:	The Hong Kong and Shanghai Banking Corporation (HSBC) 香港上海滙豐銀行
Bank Code 銀行代碼:	004
Account No 戶口號碼:	002-8-414118
Beneficiary 受款人	The Institute of Financial Planners of Hong Kong Limited

- Please send a copy of the bank-in slip, your full name and your mobile phone number to us by E-mail (marketing@ifphk.org)
請將入數/轉帳單據之副本，連同閣下的姓名及手提電話號碼，以電郵(marketing@ifphk.org)方式發送至本會。
- Please keep the original of the slip until class date in case of further check-up
請保留單據之正本，以便於有需要時作進一步查核。

Remarks: (1) Please read the general notes in the IFPHK's website 請於香港財務策劃師學會網站閱讀有關報名須知: <http://info.ifphk.org/data/Form/25/Notes.pdf>
(2) Fee collected is non-transferable and non-refundable. 所繳付之費用不可轉讓他人及不設退還。
(3) Your personal information submitted in this form will only be used for the purpose of this function and will be treated confidentially. Privacy policy of the IFPHK is available at <http://www.ifphk.org/IFPHK/privacy-policy>. 閣下提供之資料只會用於是次活動之相關用途，所有資料亦會保密。有關學會之私隱政策，請瀏覽 <http://www.ifphk.org/IFPHK/privacy-policy-2>。

Enquiries 查詢: Tel 電話: 2982 7888 Fax 傳真: 2982 7777 Email 電郵: marketing@ifphk.org Website 網址: www.ifphk.org
Office Address 會址: 13/F, Causeway Bay Plaza 2, 463 - 483 Lockhart Rd, HK 香港銅鑼灣駱克道 463-483 號銅鑼灣廣場二期 13 樓