



Report on Public Disciplinary Action (Last updated on 18 August 2024)

公開紀律處分報告（最後更新日期：2026年2月18日）

Certificant/Member Name 持證人／會員姓名	Certificant/Member number 持證人／會員編號	Category 類別	Disciplinary Action 紀律行動	Reason for the Disciplinary Action 採取紀律行動的原因

A Public Disciplinary Action shall remain posted on the IFPHK Website for such period as Professional Ethics Review Committee determine but usually one year unless the disciplinary action involves suspension in which case the posting will normally be maintained for the period of suspension and one year thereafter

香港財務策劃師學會按照由專業操守檢討委員會釐定的期限在其網站上發表公開紀律處分，通常為期一年。若果紀律處分涉及暫停牌照，發表期通常會由當事人被暫停牌照起，到當事人恢復牌照後一年為止。



香港財務策劃師學會
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