



## PRESS RELEASE

### Dec 2025 CFP® Certification Examinations Results Release

(Hong Kong/ Macau –10 February, 2025) The Institute of Financial Planners of Hong Kong (IFPHK) announced today the results of the December 2025 CFP Certification Examination (Foundation Level), CFP Certification Examination (Advanced Level Paper 1) and CFP Certification Examination (Advanced Level Paper 2) held on 13 December, 2025 in Hong Kong and Macau.

Examinees' background and their performance are summarized below:

#### December 2025 CFP Certification Examinations

<b>Pass Rate</b>	The CFP certification examination (Foundation Level) recorded a pass rate of 61.54 % while 53.85% of examinees passed the CFP certification examination (Advanced Level Paper 1) and 55.17% of examinees passed the CFP certification exam (Advanced Level Paper 2).
<b>Meritor</b>	Eight examinees attained Merit status in the CFP Certification Examination (Foundation Level). In addition, one examinee attained Top Scorer distinction in Advanced Level Paper 1, while another examinee attained Top Scorer distinction in Advanced Level Paper 2 of the CFP Certification Examination.
<b>Education Level</b>	Approximately 85.91% of the total examinees possess a Bachelor's Degree or above.
<b>Industry Background</b>	Of the three examinations, around 83.22% of the examinees are employees of banking, insurance and independent financial advisory sectors.
<b>Age</b>	Around 64.43% of the total examinees are between 20 and 39 years old.

For results of the December 2025 CFP certification examination (Foundation Level), please click [HERE](#).

For results of the December 2025 CFP certification examination (Advanced Level Paper 1), please click [HERE](#).

For results of the December 2025 CFP certification examination (Advanced Level Paper 2), please click [HERE](#).



香港財務策劃師學會  
INSTITUTE OF FINANCIAL PLANNERS OF HONG KONG

13/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong 香港銅鑼灣駱克道463-483號銅鑼灣廣場二期13樓  
T : (852) 2982 7888 F : (852) 2982 7777 W : www.ifphk.org E : info@ifphk.org



## **About CFP Certification and AFP® Certification**

The CFP certification is the world's oldest and most-recognized advanced certification for financial planners. To obtain the CFP certification, individuals have to satisfy the “4E” requirement of Education, Examination, Experience and Ethics. The certification process ensures that all CFP professionals are committed to providing competent and ethical financial planning services to clients.

The AFP® certification equips financial industry practitioners with a wide range of core competencies in financial planning for their everyday professional needs. Individuals who passed the CFP certification examination (Foundation Level) may obtain the AFP certification after satisfying the rigorous “4E” certification requirements before moving onto the CFP certification.

## **About IFPHK**

IFPHK was established in June 2000 as a non-profit organization for the fast-growing financial industry. It aims to be recognized in the region as the premier professional body representing financial planners that uphold the highest standards to benefit the public.

The Institute is the sole licensing body in Hong Kong authorized by Financial Planning Standards Board Limited to grant the much-coveted and internationally-recognized CFP® certification and AFP® certification to qualified financial planning professionals in Hong Kong and Macau.

Currently there are more than 230,000 CFP certificants in 28 regions; the majority of these professionals are in the U.S., China, Japan, Canada and Brazil. As at 31 December 2025, Hong Kong had approximately 3,465 CFP certificants.

At present, IFPHK has 5,863 members in Hong Kong including 1,088 Qualified Retirement Adviser (QRA) holders; and represents financial planning practitioners in diverse professional backgrounds such as banking, insurance, independent financial advisory, stock broking, accounting, and legal services.

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13/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong 香港銅鑼灣駱克道463-483號銅鑼灣廣場二期13樓  
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